How To Setup Your Folio Account

In order to reserve shares in Royalty Flow, you must first set up an account with our broker-dealer Folio Investing. This document will guide you through the process. If you have any questions, you can contact Folio's customer service desk.

The following pages will list individually the following steps:

1. Select the appropriate account type* and click "**Continue**"
2. Complete the Personal Information form
3. Create an account nickname (you can change this later)
4. Confirm and/or amend your contact info
5. Enter your employment and compliance information
6. Enter your financial information (optional)
7. Select the appropriate Folio plan**
8. Confirm you've read and agree to the terms of the Customer Agreement
9. Check your email
10. Sign into your Folio account
11. Create your password and secret question
12. Set up Second-Factor Authentication
13. Fund your account

* Most investors will select "**Individual**" under "Personal Accounts"

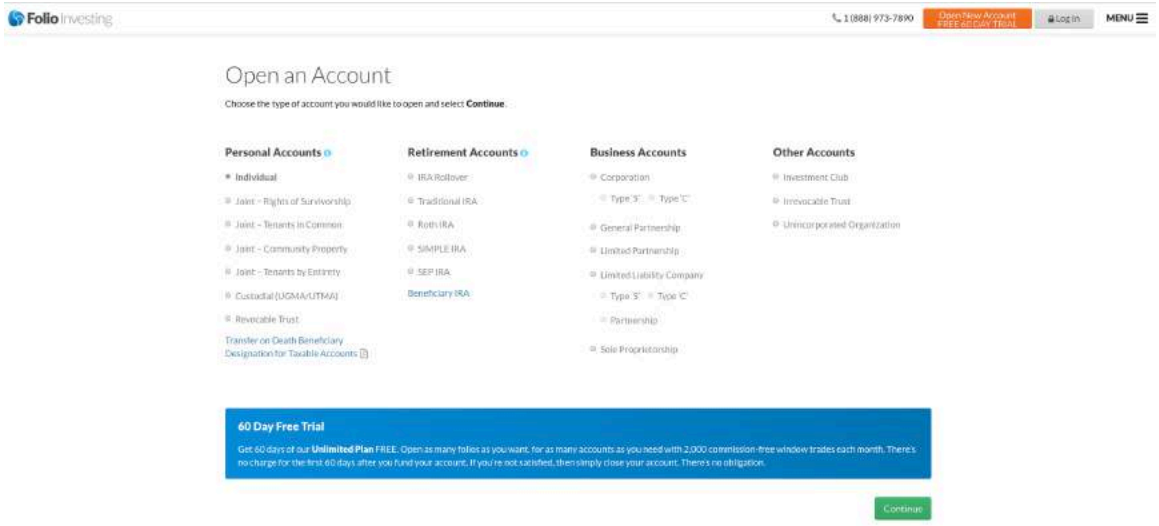
** The Folio Basic Plan works for investment in the IPO. There is no fee for opening an account or buying IPO shares using the Folio Basic Plan. Once Royalty Flow is listed on a national securities exchange, the normal Folio Basic plan fees will apply, including Trading Commissions, Account Service and Transfer Fees. Please refer to Folio's Pricing Page or support for any other pricing related questions.

Note for Non-U.S. Investors: *This Regulation A+ offering is only for U.S.-based investors. Due to differing securities regulations in each country, Royalty Flow has decided to only file in the U.S. Some international investors with U.S. entities may be able to participate. Royalty Flow cannot provide advice regarding the creation of such U.S. entities. Please consult your financial advisor for information on doing so.*

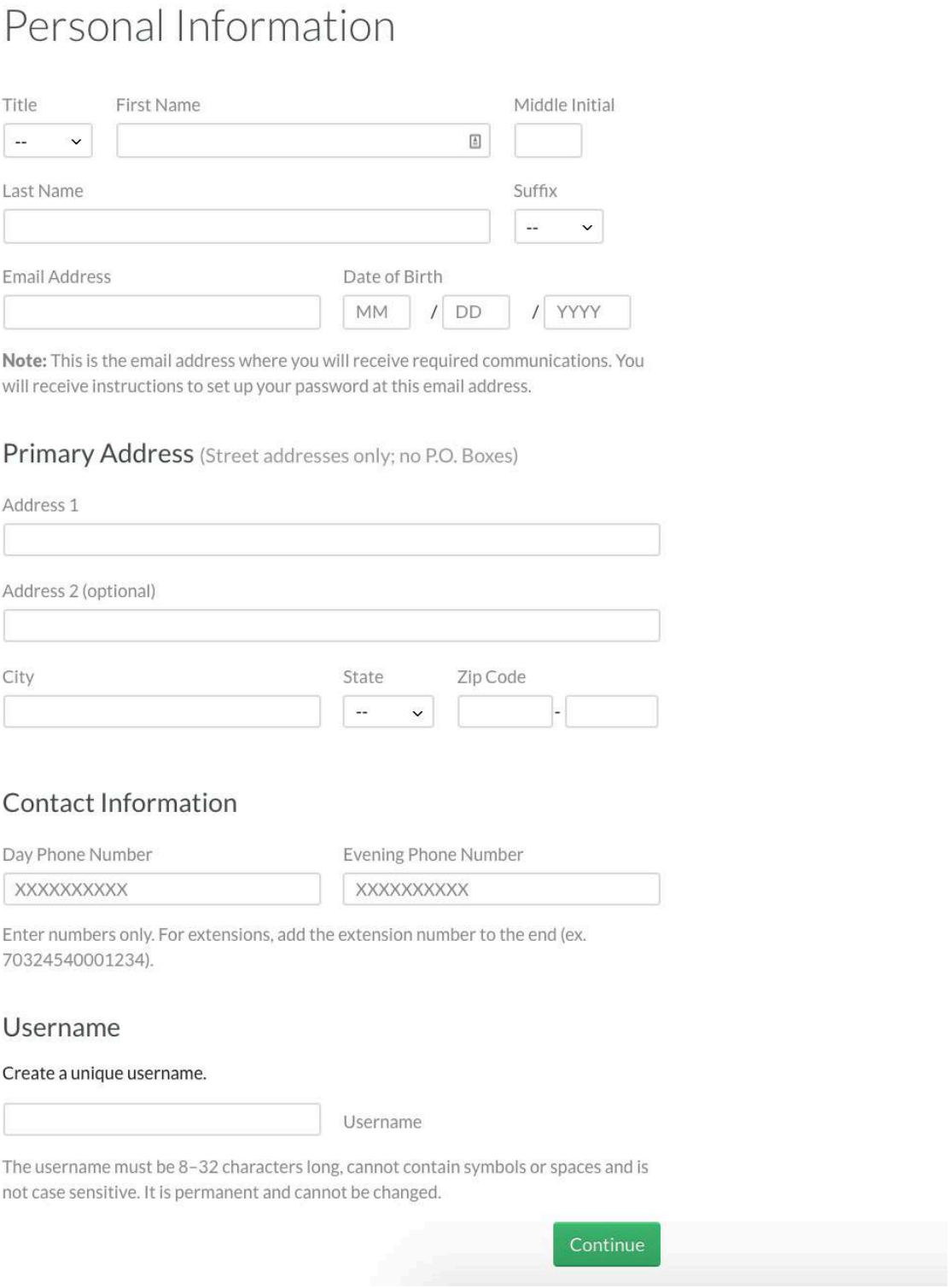
If you cannot participate in the IPO, you may be able to purchase shares when Royalty Flow is listed on a public exchange. Please keep an eye on your email—we'll make an announcement when Royalty Flow shares are available for public trading.

Step 1: Select “Individual” under “Personal Accounts” and click “Continue”

Most investors will select “**Individual**” under “Personal Accounts”

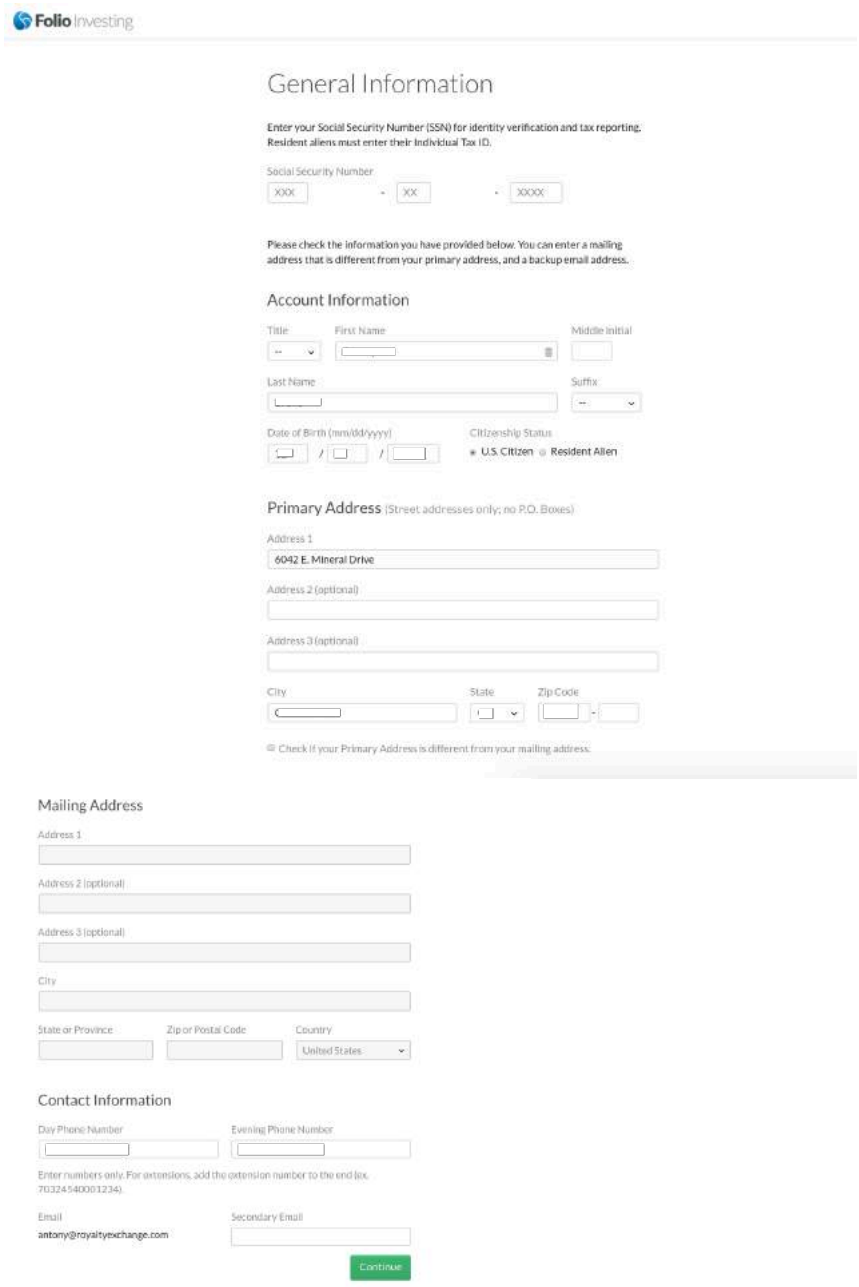


Step 2: Complete the Personal Information form

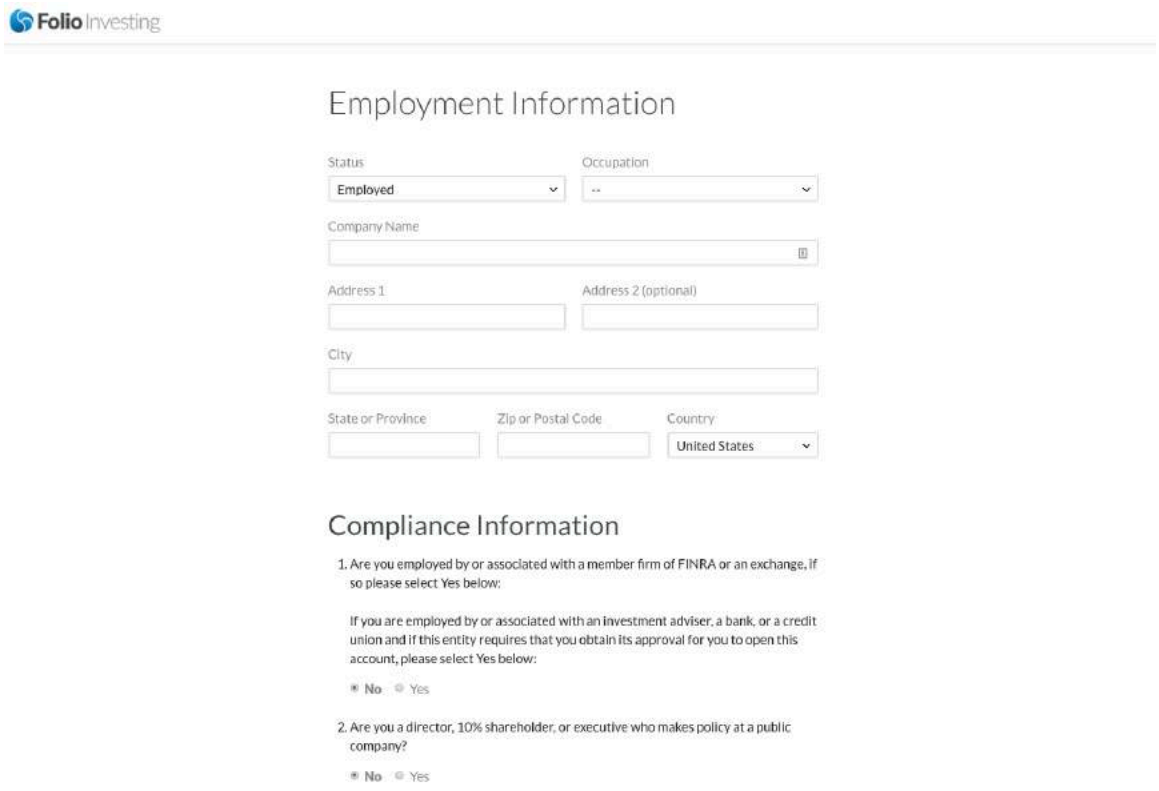


Step 3: Create an account nickname (you can change this later)

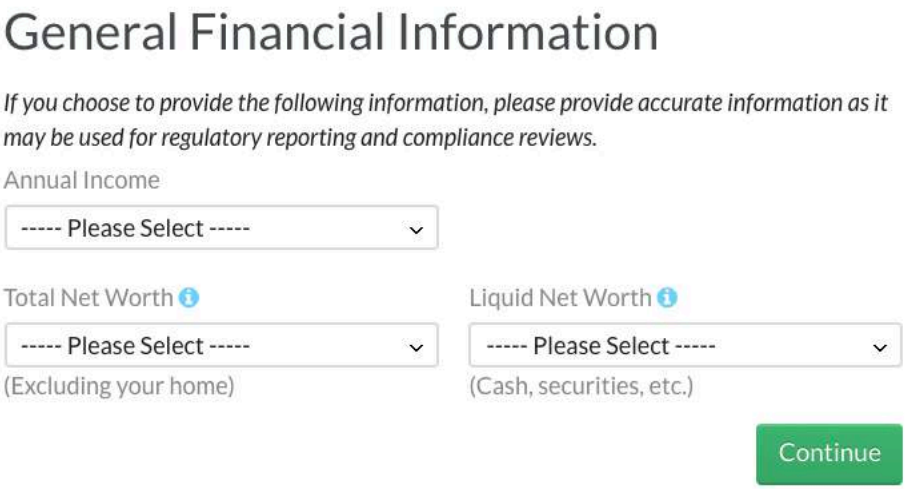
Step 4: Confirm and/or amend your contact info



Step 5: Enter your employment and compliance information

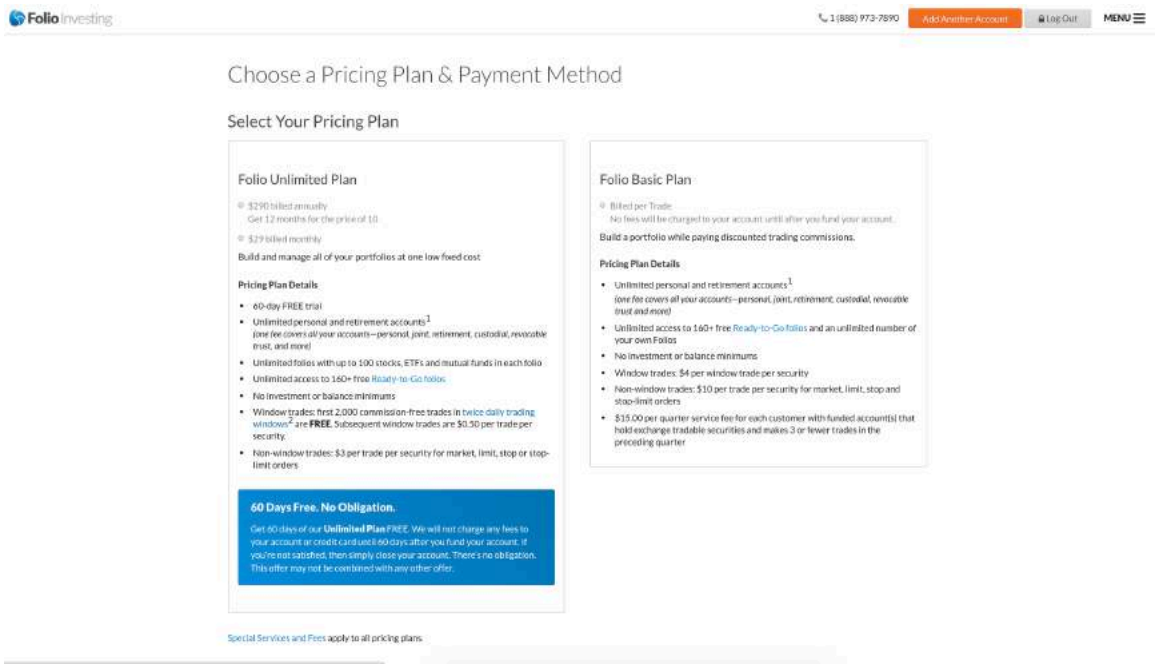


Step 6: Enter your financial information (optional)

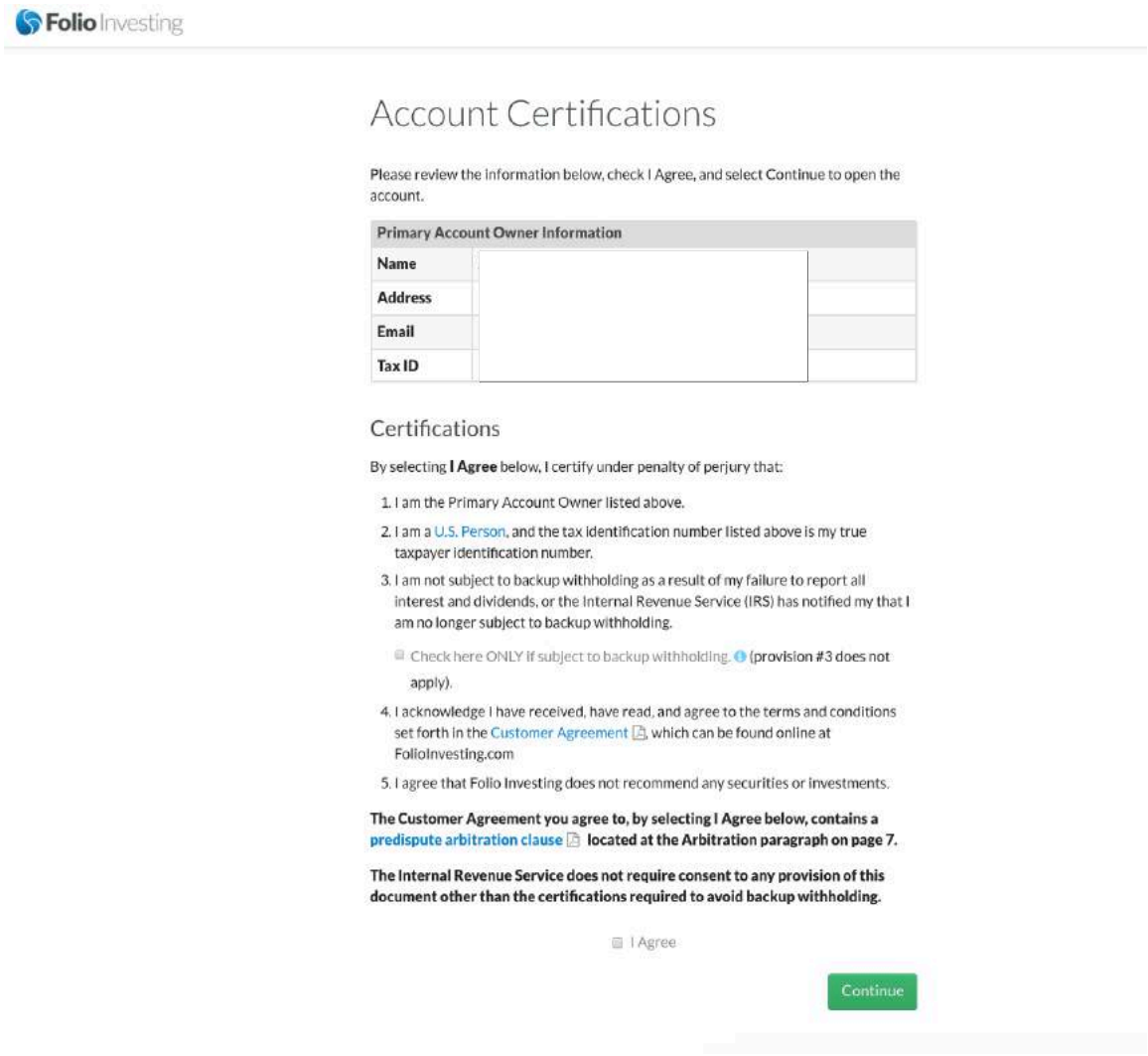


Step 7: Select the appropriate Folio plan

The Folio Basic Plan works for investment in the IPO. There is no fee for opening an account or buying IPO shares using the Folio Basic Plan. Once Royalty Flow is listed on a national securities exchange, the normal Folio Basic Plan fees will apply, including Trading Commissions, Account Service and Transfer Fees. Please refer to Folio's Pricing Page or support for any other pricing related questions.

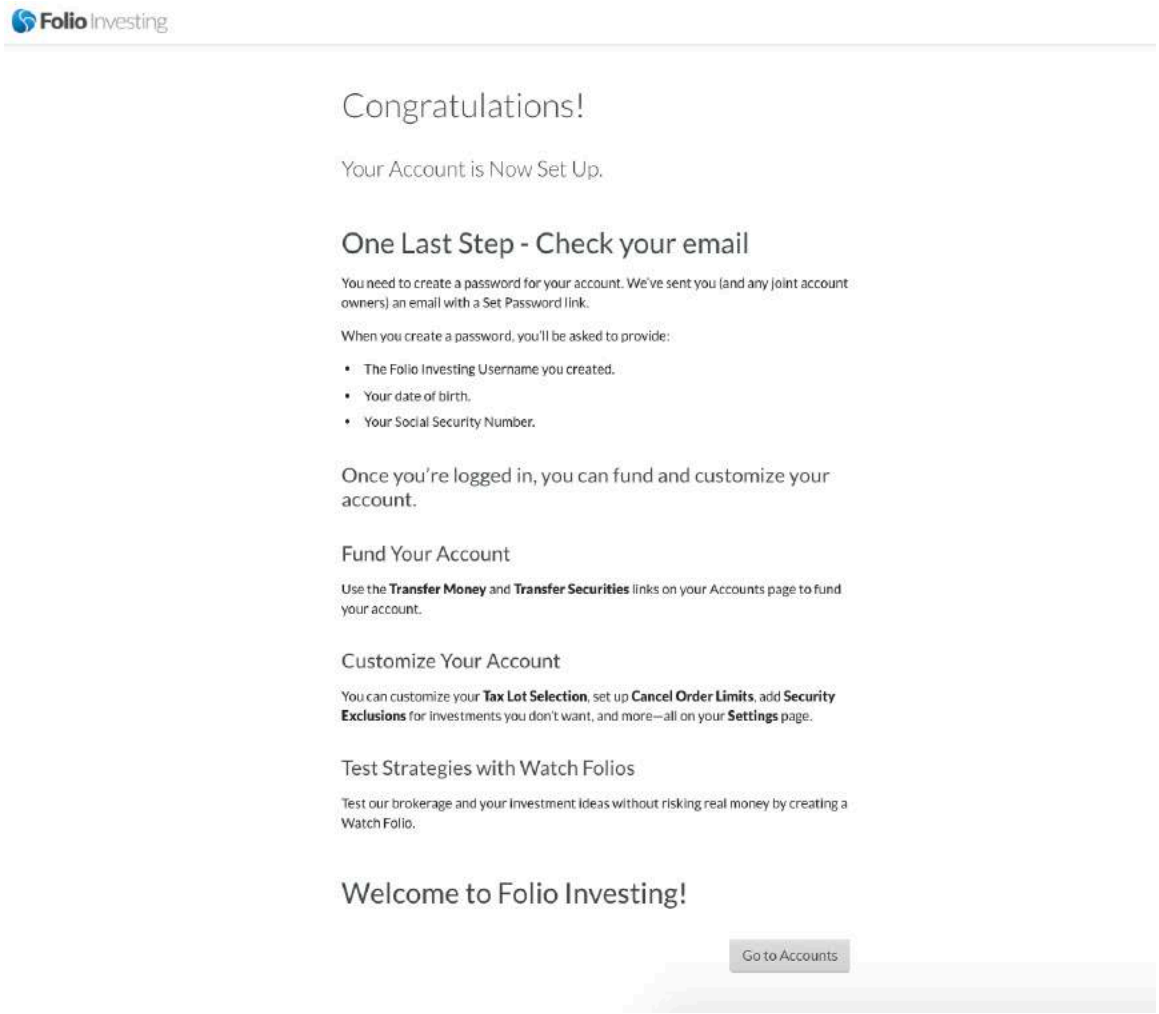


Step 8: Confirm you've read and agree to the terms of the Customer Agreement



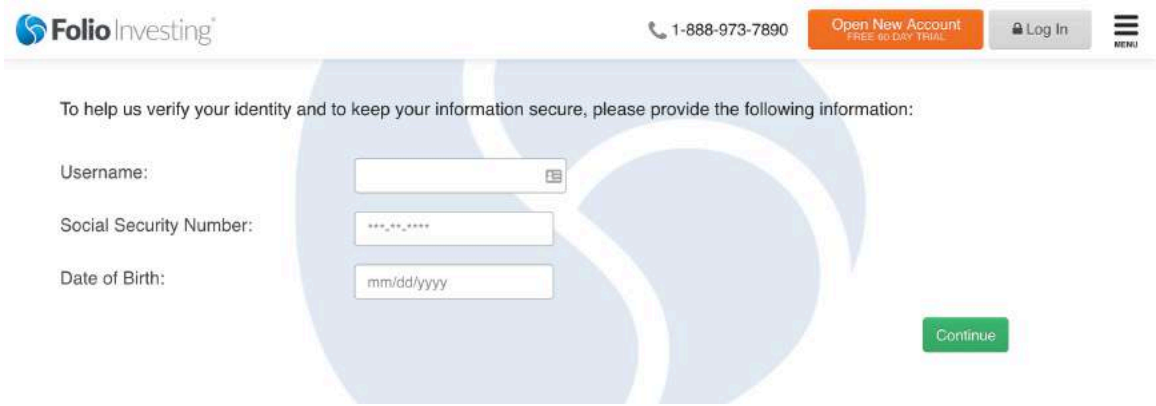
Step 9: Check your email

Check your email for information on how to set up your password and fund your account.

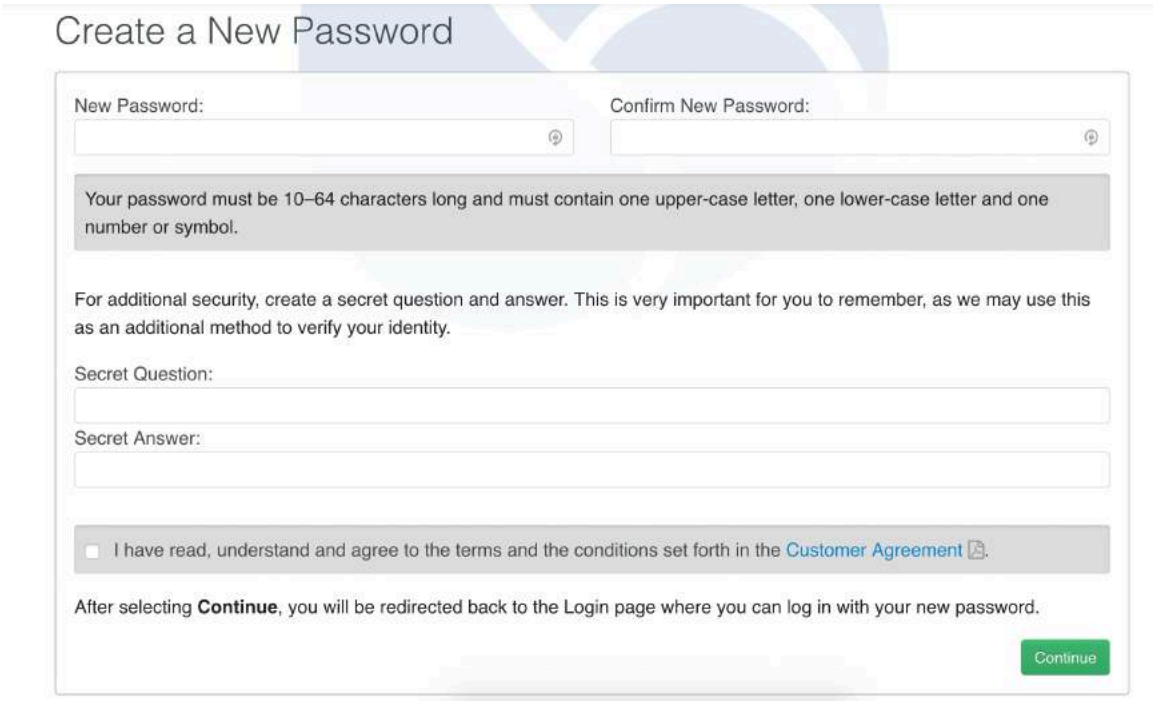


Step 10: Sign into your Folio account

Follow the link in the email you receive, and enter your information.

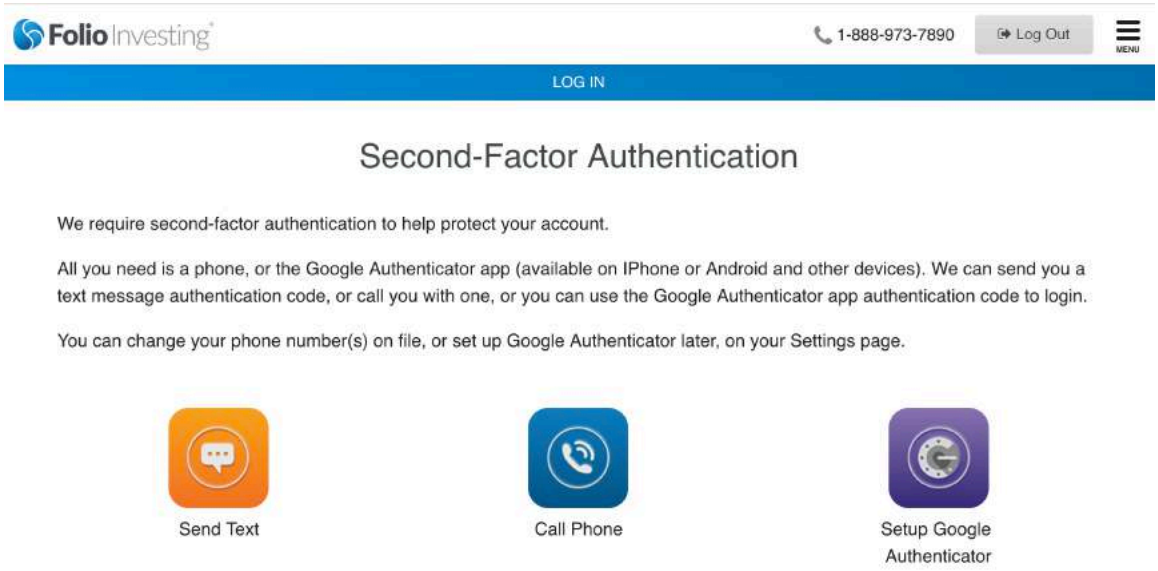


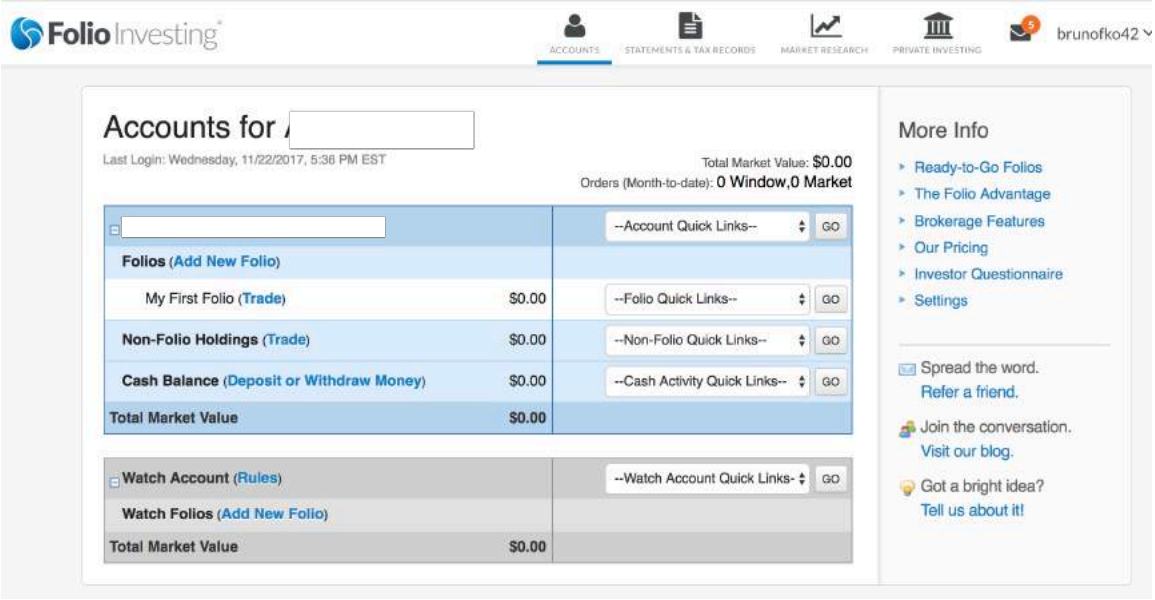
Step 11: Create your password and secret question



Step 12: Set up Second-Factor Authentication

A verification code will be sent to the device of your choosing.



Step 13: Fund your account

(You will receive another email with a link directly to the fund your account page)